Glanbia Nutritionals Mega Trends

Generation Me

Generational discussion is no longer just about broad definitions. Each generation can be broken down into micro-generations, with their own set of influences and preferences.



Gen Z Z Tribe & Z Alpha

Millennial Pro, Mid, & Nouveau



Gen X XS & Xenos



Boomer Leading vs. Neo



Building A Lifestyle

Consumers are increasingly looking for CPG products that will enhance their lives, but that also fit within their developing cultural landscape, exemplifying thier lifestyle. Top mini trends include:

80% of consumers agree that "healthy eating is about balance".1

- 1. Clean Label δ BFY
- 2. Vegan, Vegetarian, Flexitarian
- 3. Plant vs. Animal
- 4. Positively Nutritious
- 5. Functional Benefits
- 6. The Sharing Economy

Ultra-Personalization

Consumers look for companies and products that use digital technology and Al integrations to provide solutions at the DNA level or that speak to thier busy lifestyles.



Digital & AI NPD streams & marketing strategies

Nostalgia What's old becomes new









Sustainability Matters

Consumers look for brands and companies that communicate their corporate responsibility story with complete transparency and will not hesitate to use social media to show the good and bad. Top mini trends include:

- 1. Science & Tech
- 2. Full Disclosure
- 3. #activism
- 4. Sleuthy Shoppers
- 5. Circular Economy
- 6. Focus on Waste

57% of US adults avoid brands that they believe act unethically.²

Sense-ational

Taking familiar products and giving them a twist through color, flavor and texture is a tactile way to make consumers feel a stronger connection to the product and to appeal to larger consumer groups.



Tactile Experience





Bold Flavors



Textures
Beyond
the Norm



